

\$516,120,000*

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY

Toll Highway Senior Revenue Bonds,

2018 Series A (Refunding)

MOODY'S: Aa3

(Stable)

S&P: AA-

(Stable)

FITCH: AA-

(Stable)

DATED: 01/10/2019 FIRST COUPON: 07/01/2019 DUE: 01/01

MATURITY	AMOUNT*	COUPON	PRICE
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01/01/2020	17,140M	5.00%	1.90
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(Approx. \$ Price 102.980)

01/01/2021	13,850M	5.00%	2.00
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(Approx. \$ Price 105.780)

01/01/2022	15,875M	5.00%	2.09
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(Approx. \$ Price 108.350)

01/01/2023	12,920M	5.00%	2.18
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(Approx. \$ Price 110.681)

01/01/2024	12,930M	5.00%	2.29
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(Approx. \$ Price 112.673)

01/01/2025	50,550M	5.00%	2.42
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(Approx. \$ Price 114.272)

01/01/2026	60,200M	5.00%	2.55
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(Approx. \$ Price 115.564)

01/01/2027	63,560M	5.00%	2.66
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(Approx. \$ Price 116.714)

01/01/2028	61,945M	5.00%	2.78
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(Approx. \$ Price 117.525)

01/01/2029 65,475M 5.00% 2.89

(Approx. \$ Price 118.171)

01/01/2030 69,080M 5.00% 2.99

(Approx. \$ Price PTC 01/01/2029 117.225 Approx. YTM 3.133)

01/01/2031 72,595M 5.00% 3.08

(Approx. \$ Price PTC 01/01/2029 116.381 Approx. YTM 3.330)

CALL FEATURES: Optional call in 01/01/2029 @ 100.00

* - APPROXIMATE SUBJECT TO CHANGE