$162,745,000

Boulder Valley School District No. RE-2, Colorado

General Obligation Refunding Bonds, Series 2019B

WE HAVE RECEIVED THE WRITTEN AWARD.

MOODY''S: S&P: AA+ FITCH:

DATED:03/06/2019 FIRST COUPON:06/01/2019 DUE: 12/01

MATURITY AMOUNT COUPON PRICE CUSIP

12/01/2019 8,690M 5.00% 1.65 101547XP7

(Approx. $ Price 102.438)

12/01/2020 6,630M 5.00% 1.70 101547XQ5

(Approx. $ Price 105.619)

12/01/2021 6,850M 5.00% 1.72 101547XR3

(Approx. $ Price 108.727)

12/01/2022 7,120M 5.00% 1.78 101547XS1

(Approx. $ Price 111.586)

12/01/2023 7,395M 5.00% 1.88 101547XT9

(Approx. $ Price 114.071)

12/01/2024 7,725M 5.00% 1.93 101547XU6

(Approx. $ Price 116.591)

12/01/2025 8,085M 5.00% 2.02 101547XV4

(Approx. $ Price 118.676)

12/01/2026 8,500M 5.00% 2.12 101547XW2

(Approx. $ Price 120.446)

12/01/2027 8,915M 5.00% 2.20 101547XX0

(Approx. $ Price PTC 06/01/2027 120.984 Approx. YTM 2.331)

12/01/2028 9,390M 4.00% 2.37 101547XY8

(Approx. $ Price PTC 06/01/2027 112.127 Approx. YTM 2.583)

12/01/2029 9,780M 4.00% 2.52 101547XZ5

(Approx. $ Price PTC 06/01/2027 110.942 Approx. YTM 2.812)

12/01/2030 10,160M 4.00% 2.67 101547YA9

(Approx. $ Price PTC 06/01/2027 109.771 Approx. YTM 3.005)

12/01/2031 10,560M 4.00% 2.85 101547YB7

(Approx. $ Price PTC 06/01/2027 108.385 Approx. YTM 3.193)

12/01/2032 11,040M 4.00% 2.96 101547YC5

(Approx. $ Price PTC 06/01/2027 107.548 Approx. YTM 3.311)

12/01/2033 20,625M 3.00% 3.21 101547YD3

(Approx. $ Price 97.546)

12/01/2034 21,280M 3.25% 3.37 101547YE1

(Approx. $ Price 98.540)

CALL FEATURES: Optional call in 06/01/2027 @ 100.00

By: Citigroup Global Markets Inc New York, NY