

\$ 165,680,000*

University of Wisconsin Hospitals and Clinics Authority

Revenue Bonds, Series 2018A

MOODY'S: Aa3 S&P: AA- FITCH: NR
(Stable) (Stable)

DATED: 11/15/2018 FIRST COUPON: 04/01/2019 DUE: 04/01

MATURITY	AMOUNT*	COUPON	PRICE
04/01/2023	2,090M	5.00%	2.63
			(Approx. \$ Price 109.737)
04/01/2024	2,540M	5.00%	2.74
			(Approx. \$ Price 111.226)
04/01/2025	2,970M	5.00%	2.85
			(Approx. \$ Price 112.454)
04/01/2026	3,205M	5.00%	2.98
			(Approx. \$ Price 113.286)
04/01/2027	3,430M	5.00%	3.11
			(Approx. \$ Price 113.841)
04/01/2028	3,625M	5.00%	3.21
			(Approx. \$ Price 114.392)
04/01/2029	3,915M	5.00%	3.34
			(Approx. \$ Price PTC 10/01/2028 113.865 Approx. YTM 3.403)
04/01/2030	10,135M	5.00%	3.43
			(Approx. \$ Price PTC 10/01/2028 113.056 Approx. YTM 3.592)
04/01/2031	9,515M	5.00%	3.51
			(Approx. \$ Price PTC 10/01/2028 112.343 Approx. YTM 3.744)
04/01/2032	9,915M	5.00%	3.57
			(Approx. \$ Price PTC 10/01/2028 111.811 Approx. YTM 3.861)
04/01/2033	10,330M	5.00%	3.62
			(Approx. \$ Price PTC 10/01/2028 111.370 Approx. YTM 3.955)

04/01/2034	10,765M	5.00%	3.67
	(Approx. \$ Price PTC 10/01/2028 110.932 Approx. YTM 4.038)		
04/01/2035	3,345M	5.00%	3.75
	(Approx. \$ Price PTC 10/01/2028 110.235 Approx. YTM 4.133)		
04/01/2036	3,500M	5.00%	3.80
	(Approx. \$ Price PTC 10/01/2028 109.801 Approx. YTM 4.199)		
04/01/2037	3,720M	4.00%	4.19
	(Approx. \$ Price 97.577)		
04/01/2038	3,890M	4.00%	4.21
	(Approx. \$ Price 97.232)		
04/01/2043	22,665M	5.00%	4.00
	(Approx. \$ Price PTC 10/01/2028 108.089 Approx. YTM 4.452)		
04/01/2048	56,125M	4.25%	4.38
	(Approx. \$ Price 97.858)		

CALL FEATURES: Optional call in 10/01/2028 @ 100.00

Extraordinary Optional Redemption: The Series 2018A Bonds are subject to extraordinary optional redemption prior to maturity at the option of UWHCA, at a price equal to 100% of the outstanding principal amount of the Series 2018A Bonds being redeemed plus the full amount of the unpaid interest that has accrued on such Series 2018A Bonds and will accrue to the date such Series 2018A Bonds are redeemed, in whole or in part at any time, as further described on page 9 of the POS.

By Lot Sinking Fund Schedule

2043 Term Bond

04/01/2039 4,090M

04/01/2040 4,280M

04/01/2041 4,510M

04/01/2042 4,770M

04/01/2043 5,015M

By Lot Sinking Fund Schedule

2048 Term Bond

04/01/2044 13,635M

04/01/2045 9,960M

04/01/2046 10,385M

04/01/2047 10,840M

04/01/2048 11,305M

* - APPROXIMATE SUBJECT TO CHANGE