$200,000,000\*

Metropolitan Transportation Authority, New York

Transportation Revenue Green Bonds, Series 2019A

Subseries 2019A-1 Mandatory Tender Bonds

(Climate Bond Certified)

Bank of America Merrill Lynch is the winning bid.

MOODY''S: A1 S&P: A FITCH: AA-

DATED:02/06/2019 FIRST COUPON:05/15/2019 DUE: 11/15

MANDATORY

MATURITY TENDER DATE AMOUNT\* COUPON PRICE

11/15/2048 11/15/2024 200,000M 5.00% 2.30

(Approx. $ Price 114.519)

CALL FEATURES: No optional call

\*APPROXIMATE SUBJECT TO CHANGE

Bank of America Merrill Lynch

M&T Securities, Inc.

By: Bank of America Merrill Lynch New York, NY