

\$228,975,000\*

HEALTH AND EDUCATIONAL

FACILITIES AUTHORITY

OF THE STATE OF MISSOURI

Health Facilities Revenue Bonds

(Mosaic Health System)

Series 2019A

MOODY'S: A1

S&P: NR

FITCH: AA-

(Stable)

(Stable)

DATED: 05/30/2019 FIRST COUPON: 08/15/2019 DUE: 02/15

MATURITY AMOUNT\* COUPON PRICE

02/15/2020 6,005M 5.00% 1.53

(Approx. \$ Price 102.433)

02/15/2021 3,450M 5.00% 1.56

(Approx. \$ Price 105.774)

02/15/2022 3,620M 5.00% 1.59

(Approx. \$ Price 109.002)

02/15/2023 3,805M 5.00% 1.63

(Approx. \$ Price 112.076)

02/15/2024 3,990M 5.00% 1.66

(Approx. \$ Price 115.064)

02/15/2025 4,190M 5.00% 1.74

(Approx. \$ Price 117.639)

02/15/2026 4,400M 5.00% 1.80

(Approx. \$ Price 120.133)

02/15/2027 4,050M 5.00% 1.88

(Approx. \$ Price 122.288)

02/15/2028 4,615M 5.00% 1.98

(Approx. \$ Price 124.044)

02/15/2029 4,650M 5.00% 2.09

(Approx. \$ Price 125.446)

02/15/2030 4,880M 5.00% 2.17

(Approx. \$ Price PTC 02/15/2029 124.650 Approx. YTM 2.379)

02/15/2031 5,125M 5.00% 2.26

(Approx. \$ Price PTC 02/15/2029 123.761 Approx. YTM 2.629)

02/15/2032 5,245M 5.00% 2.36

(Approx. \$ Price PTC 02/15/2029 122.782 Approx. YTM 2.850)

02/15/2033 2,585M 5.00% 2.42

(Approx. \$ Price PTC 02/15/2029 122.200 Approx. YTM 3.011)

02/15/2034 2,720M 3.00% 100.00

02/15/2035 2,865M 5.00% 2.51

(Approx. \$ Price PTC 02/15/2029 121.331 Approx. YTM 3.254)

02/15/2036 3,055M 5.00% 2.55

(Approx. \$ Price PTC 02/15/2029 120.948 Approx. YTM 3.352)

02/15/2037 3,235M 4.00% 2.94

(Approx. \$ Price PTC 02/15/2029 108.892 Approx. YTM 3.331)

02/15/2038 3,405M 4.00% 3.00

(Approx. \$ Price PTC 02/15/2029 108.364 Approx. YTM 3.392)

02/15/2039 3,585M 4.00% 3.03

(Approx. \$ Price PTC 02/15/2029 108.102 Approx. YTM 3.431)

02/15/2044 26,155M 4.00% 3.08

(Approx. \$ Price PTC 02/15/2029 107.665 Approx. YTM 3.532)

02/15/2049 55,645M 4.00% 3.13

(Approx. \$ Price PTC 02/15/2029 107.231 Approx. YTM 3.601)

02/15/2054 67,700M 4.00% 3.26

(Approx. \$ Price PTC 02/15/2029 106.112 Approx. YTM 3.686)

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CALL FEATURES: Optional call in 02/15/2029 @ 100.00

Extraordinary Optional Redemption: The Series 2019A Bonds are subject to redemption and payment prior to the stated maturity thereof, at the option of the Borrower in whole or in part on any date, as further described on pages 6-7 of the POS.

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By Lot Sinking Fund Schedule

2044 Term Bond

02/15/2040 3,760M

02/15/2041 3,965M

02/15/2042 4,170M

02/15/2043 4,380M

02/15/2044 9,880M

By Lot Sinking Fund Schedule

2049 Term Bond

02/15/2045 10,275M

02/15/2046 10,685M

02/15/2047 11,110M

02/15/2048 11,555M

02/15/2049 12,020M

By Lot Sinking Fund Schedule

2054 Term Bond

02/15/2050 12,500M

02/15/2051 13,000M

02/15/2052 13,520M

02/15/2053 14,060M

02/15/2054 14,620M

\* - APPROXIMATE SUBJECT TO CHANGE