ISSUER: Baltimore County

AMOUNT: $245,000,000

DESCRIPTION: General Obligation Metropolitan District Bonds (81st Issue)

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APPARENT WINNER: J.P. Morgan Securities LLC

DOLLAR BID: 108.24 TIC: 3.4759

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DATED: 03/18 BOND FORM: Book Entry

DUE: 03/01 BANK QUALIFIED: NO

FIRST COUPON: 09/01/2019

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CALL FEATURE: 03/01/2029 AT PAR

FINANCIAL ADVISOR: Public Resources;

PAYING AGENT: County;

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MAT AMOUNT COUPON YIELD MOODY’S S&P FITCH

2020 1,000 5.0000 1.6000 Aaa AAA AAA

2021 1,000 5.0000 1.6100 Aaa AAA AAA

2022 4,160 5.0000 1.6300 Aaa AAA AAA

2023 4,370 5.0000 1.6600 Aaa AAA AAA

2024 4,585 2.0000 1.7200 Aaa AAA AAA

2025 4,815 5.0000 1.7900 Aaa AAA AAA

2026 5,055 5.0000 1.8700 Aaa AAA AAA

2027 5,310 5.0000 1.9600 Aaa AAA AAA

2028 5,575 5.0000 2.0600 Aaa AAA AAA

2029 5,855 5.0000 2.1600 Aaa AAA AAA

2030 6,150 5.0000 2.2700 Aaa AAA AAA

2031 6,455 5.0000 2.3700 Aaa AAA AAA

2032 6,780 4.0000 2.7300 Aaa AAA AAA

2033 7,115 4.0000 2.8500 Aaa AAA AAA

2034 7,470 4.0000 2.9200 Aaa AAA AAA

2035 7,845 4.0000 3.0000 Aaa AAA AAA

2036 8,240 4.0000 3.0800 Aaa AAA AAA

2037 8,650 4.0000 3.1500 Aaa AAA AAA

2038 9,085 4.0000 3.2500 Aaa AAA AAA

2039 9,535 4.0000 3.3400 Aaa AAA AAA

2040 10,015 4.0000 3.3800 Aaa AAA AAA

2044 45,315 4.0000 3.4500 Aaa AAA AAA

2049 70,620 4.0000 3.5000 Aaa AAA AAA