

SUMMARY NOTICE OF SALE

\$10,000,000

Town of Portland, Connecticut General Obligation Bonds

ELECTRONIC PROPOSALS via PARITY will be received by the Town of Portland, Connecticut (the "Town"), at the First Floor Conference Room, Town Hall, Town of Portland, 33 East Main Street, P.O. Box 71, Portland, Connecticut 06480 until **11:30 A.M. (Eastern Daylight Time) on WEDNESDAY,**

JULY 18, 2018

for the purchase, when issued, of the whole of the Town's \$10,000,000 General Obligation Bonds, dated August 1, 2018, bearing interest payable semiannually on August 1 and February 1 in each year until maturity, commencing August 1, 2019, and maturing on February 1 in each year as follows:

2021	\$425,000	2032	\$400,000
2022	575,000	2033	400,000
2023	575,000	2034	400,000
2024	550,000	2035	400,000
2025	550,000	2036	400,000
2026	550,000	2037	400,000
2027	525,000	2038	400,000
2028	525,000	2039	400,000
2029	525,000	2040	375,000
2030	500,000	2041	375,000
2031	400,000	2042	350,000

(the "Bonds"). The Bonds are subject to redemption prior to maturity, will not be designated as "qualified tax-exempt obligations" and will be delivered against payment in federal funds in New York, New York, on or about August 1, 2018, subject to the approving opinion of Shipman & Goodwin LLP of Hartford, Connecticut. The Bonds will be issued by means of a book-entry-only system with the Depository Trust Company, New York, New York, acting as securities depository.

Notices of Sale and the Town's Preliminary Official Statement may be obtained from Mr. David M. Eisenthal, UniBank Fiscal Advisory Services, Inc., 100 Pearl Street, 14th Floor, Hartford, Connecticut 06103, telephone (860) 249-7063.

Susan S. Bransfield
First Selectwoman

Tom E. Robinson
Director of Finance