

\$ 1,384,275,000*

NEW YORK TRANSPORTATION DEVELOPMENT CORPORATION

Special Facilities Revenue Bonds, Series 2018

(Delta Air Lines, Inc. - LaGuardia Airport Terminals

C&D Redevelopment Project)

***** SUBJECT TO ALTERNATIVE MINIMUM TAX *****

MOODY'S: Baa3 S&P: NR FITCH: BBB-

DATED: 05/03/2018 FIRST COUPON: 01/01/2019 DUE: 01/01

MATURITY	AMOUNT*	COUPON	PRICE
01/01/2022	56,290M	5.00%	2.69
	(Approx. \$ Price 107.999)		
01/01/2023	60,345M	5.00%	2.85
	(Approx. \$ Price 109.318)		
01/01/2024	64,615M	5.00%	2.99
	(Approx. \$ Price 110.392)		
01/01/2025	69,115M	5.00%	3.11
	(Approx. \$ Price 111.288)		
01/01/2026	73,850M	5.00%	3.24
	(Approx. \$ Price 111.851)		
01/01/2027	78,835M	5.00%	3.32
	(Approx. \$ Price 112.551)		

01/01/2028 84,085M 5.00% 3.38

(Approx. \$ Price 113.253)

01/01/2029 89,610M 5.00% 3.43

(Approx. \$ Price PTC 01/01/2028 112.813 Approx. YTM 3.546)

01/01/2030 95,420M 5.00% 3.48

(Approx. \$ Price PTC 01/01/2028 112.376 Approx. YTM 3.684)

01/01/2031 101,535M 5.00% 3.53

(Approx. \$ Price PTC 01/01/2028 111.940 Approx. YTM 3.803)

01/01/2032 107,970M 5.00% 3.58

(Approx. \$ Price PTC 01/01/2028 111.506 Approx. YTM 3.905)

01/01/2033 114,745M 5.00% 3.62

(Approx. \$ Price PTC 01/01/2028 111.161 Approx. YTM 3.987)

01/01/2034 121,865M 5.00% 3.66

(Approx. \$ Price PTC 01/01/2028 110.817 Approx. YTM 4.059)

01/01/2036 125,000M 4.00% 4.08

(Approx. \$ Price 98.995)

01/01/2036 140,995M 5.00% 3.73

(Approx. \$ Price PTC 01/01/2028 110.218 Approx. YTM 4.176)

CALL FEATURES: Optional call in 01/01/2028 @ 100.00

Sinking Fund Schedule

2036 Term Bond

01/01/2035 60,645M

01/01/2036 64,355M

Sinking Fund Schedule

2036 Term Bond

01/01/2035 68,715M

01/01/2036 72,280M

* - APPROXIMATE SUBJECT TO CHANGE