

\$204.24M METRO TRANSP AUTH, REVENUE, NY

Aug 8 2019 1:40

ISSUER: Metro Transp Auth

AMOUNT: \$204,240,000

DESCRIPTION: Transportation Revenue Green Bonds, Series 2019 C Bidding Group 2 (Climate Bond Certified) Insurance: AGM

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APPARENT WINNER: Bank of America Merrill Lynch

DOLLAR BID: 111.95 TIC: 3.3438

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DATED: 08/14 BOND FORM: Book Entry

DUE: 11/15 BANK QUALIFIED : NO

FIRST COUPON: 11/15/2019

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CALL FEATURE: 11/15/2029 AT PAR

FINANCIAL ADVISOR: Public Resources;Rockfleet Fin Svcs;

PAYING AGENT: BNY Mellon;

LEGAL OPINION: D Seaton & Assoc;

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MAT AMOUNT COUPON YIELD CONC. MOODY'S S&P FITCH ENHANCEMENT  
2045 37,710 4.0000 2.5500 A1 AA AA- AGM  
2046 39,215 4.0000 2.5600 A1 AA AA- AGM  
2047 40,785 4.0000 2.5700 A1 AA AA- AGM  
2048 42,415 4.0000 2.5800 A1 AA AA- AGM  
2049 44,115 4.0000 2.5900 A1 AA AA- AGM