ISSUER: Texas

AMOUNT: $8,000,000,000

DESCRIPTION: Tax and Revenue Anticipation Notes, Series 2019

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DATED: 09/04 BOND FORM: Book Entry

DUE: 08/27 BANK QUALIFIED : NO

RATING: MIG1/ SP-1+/ F1+

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FINANCIAL ADVISOR: George K. Baum;

PAYING AGENT: Comptroller;

LEGAL OPINION: Orrick Herrington;

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APPARENT WINNER: Bank of America Merr

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

3,190,120 1.360302 4.0000 82,368,898.00

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APPARENT WINNER: Barclays Capital

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

40,000 1.283626 4.0000 1,062,800.00

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APPARENT WINNER: Barclays Capital

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

200,000 1.350078 4.0000 5,184,000.00

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APPARENT WINNER: Barclays Capital

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

75,000 1.354168 4.0000 1,941,000.00

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APPARENT WINNER: Barclays Capital

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

310,000 1.334743 4.0000 8,081,700.00

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APPARENT WINNER: Barclays Capital

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

150,000 1.304072 4.0000 3,955,500.00

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APPARENT WINNER: Citigroup Global Mar

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

100,000 1.329631 4.0000 2,612,000.00

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APPARENT WINNER: Citigroup Global Mar

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

100,000 1.350078 4.0000 2,592,000.00

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APPARENT WINNER: Citigroup Global Mar

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

39,880 1.360302 4.0000 1,029,701.00

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APPARENT WINNER: Citigroup Global Mar

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.319408 4.0000 1,311,000.00

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APPARENT WINNER: Citigroup Global Mar

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.309184 4.0000 1,316,000.00

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APPARENT WINNER: Citigroup Global Mar

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

10,000 1.304073 4.0000 263,700.00

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APPARENT WINNER: FTN Financial Capita

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

10,000 1.334743 4.0000 260,700.00

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APPARENT WINNER: Goldman, Sachs & Co.

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

100,000 1.343944 4.0000 2,598,000.00

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APPARENT WINNER: Hutchinson, Shockey,

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

5,000 1.093469 4.0000 142,150.00

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APPARENT WINNER: Janney Montgomery Sc

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

30,000 1.343944 4.0000 779,400.00

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APPARENT WINNER: Loop Capital Markets

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

15,000 1.295588 4.0000 396,794.20

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APPARENT WINNER: Morgan Stanley & Co.

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

500,000 1.347011 4.0000 12,975,000.00

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APPARENT WINNER: Morgan Stanley & Co.

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

500,000 1.330654 4.0000 13,055,000.00

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APPARENT WINNER: Morgan Stanley & Co.

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

500,000 1.298961 4.0000 13,210,000.00

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APPARENT WINNER: Morgan Stanley & Co.

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

200,000 1.279536 4.0000 5,322,000.00

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APPARENT WINNER: Morgan Stanley & Co.

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

200,000 1.262156 4.0000 5,356,000.00

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APPARENT WINNER: Morgan Stanley & Co.

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

500,000 1.312251 4.0000 13,145,000.00

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APPARENT WINNER: Morgan Stanley & Co.

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

200,000 1.273402 4.0000 5,334,000.00

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APPARENT WINNER: RBC Capital Markets

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.314296 4.0000 1,313,500.00

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APPARENT WINNER: RBC Capital Markets

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.324519 4.0000 1,308,500.00

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APPARENT WINNER: RBC Capital Markets

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

20,000 1.293849 4.0000 529,400.00

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APPARENT WINNER: RBC Capital Markets

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

100,000 1.344966 4.0000 2,597,000.00

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APPARENT WINNER: RBC Capital Markets

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.344966 4.0000 1,298,500.00

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APPARENT WINNER: RBC Capital Markets

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.304073 4.0000 1,318,500.00

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APPARENT WINNER: RBC Capital Markets

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.334743 4.0000 1,303,500.00

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APPARENT WINNER: Stephens Inc.

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

10,000 1.229441 4.0000 271,000.00

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APPARENT WINNER: Stephens Inc.

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

10,000 1.327587 4.0000 261,400.00

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APPARENT WINNER: Stephens Inc.

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

10,000 1.188547 4.0000 275,000.00

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APPARENT WINNER: SWBC Investment Serv

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

25,000 1.339855 4.0000 650,500.00

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APPARENT WINNER: SWBC Investment Serv

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

10,000 1.339855 4.0000 260,200.00

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APPARENT WINNER: TD Securities

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

25,000 1.342922 4.0000 649,750.00

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APPARENT WINNER: TD Securities

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

25,000 1.312251 4.0000 657,250.00

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APPARENT WINNER: TD Securities

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

25,000 1.342922 4.0000 649,750.00

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APPARENT WINNER: UBS Financial Servic

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

35,000 1.334743 4.0000 912,450.00

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APPARENT WINNER: UBS Financial Servic

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

5,000 1.319409 4.0000 131,100.00

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APPARENT WINNER: Wells Fargo Securiti

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.339854 4.0000 1,301,000.00

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APPARENT WINNER: Wells Fargo Securiti

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

125,000 1.359279 4.0000 3,228,750.00

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APPARENT WINNER: Wells Fargo Securiti

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

100,000 1.319408 4.0000 2,622,000.00

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APPARENT WINNER: Wells Fargo Securiti

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.298961 4.0000 1,321,000.00

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APPARENT WINNER: Wells Fargo Securiti

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

50,000 1.278514 4.0000 1,331,000.00