$750,000,000\*

State of Connecticut

General Obligation Bonds (2019 Series A)

We have received the verbal award.

MOODY'S: A1          S&P: A            FITCH: A+        KROLL:  AA-

        (stable)         (positive)          (stable)          (negative)

DATED:04/11/2019   FIRST COUPON:10/15/2019  DUE: 04/15

MATURITY      AMOUNT\*    COUPON    PRICE

04/15/2020     37,500M     5.00%     1.68  SEALED BID

                        (Approx. $ Price 103.314)

04/15/2021     22,500M     5.00%     1.80

                        (Approx. $ Price 106.292)

04/15/2021     15,000M     3.00%     1.80

                        (Approx. $ Price 102.359)

04/15/2022     37,500M     5.00%     1.87

                        (Approx. $ Price 109.122)

04/15/2023     37,500M     5.00%     1.95

                        (Approx. $ Price 111.712)

04/15/2024     29,290M     5.00%     2.04

                        (Approx. $ Price 114.031)

04/15/2024      8,210M     3.00%     2.04

                        (Approx. $ Price 104.550)

04/15/2025     37,500M     5.00%     2.15

                        (Approx. $ Price 115.990)

04/15/2026     37,500M     5.00%     2.25

                        (Approx. $ Price 117.744)

04/15/2027     37,265M     5.00%     2.35

                        (Approx. $ Price 119.247)

04/15/2027        235M     4.00%     2.35

                        (Approx. $ Price 111.984)

04/15/2028     37,500M     5.00%     2.42

                        (Approx. $ Price 120.775)

04/15/2029     37,500M     5.00%     2.51

                        (Approx. $ Price 121.921)

04/15/2030     37,500M     5.00%     2.60

           (Approx. $ Price PTC 04/15/2029 121.034)

04/15/2031     37,500M     5.00%     2.72

           (Approx. $ Price PTC 04/15/2029 119.863)

04/15/2032     37,500M     5.00%     2.79

           (Approx. $ Price PTC 04/15/2029 119.187)

04/15/2033     37,500M     5.00%     2.85

           (Approx. $ Price PTC 04/15/2029 118.610)

04/15/2034     37,500M     5.00%     2.87

           (Approx. $ Price PTC 04/15/2029 118.419)

04/15/2035     37,500M     5.00%     2.92

           (Approx. $ Price PTC 04/15/2029 117.942)

04/15/2036     37,500M     5.00%     2.94

           (Approx. $ Price PTC 04/15/2029 117.752)

04/15/2037     37,500M     4.00%     3.26

           (Approx. $ Price PTC 04/15/2029 106.277)

04/15/2038     37,500M     4.00%     3.30

           (Approx. $ Price PTC 04/15/2029 105.926)

04/15/2039     37,500M     5.00%     3.06

           (Approx. $ Price PTC 04/15/2029 116.619)

CALL FEATURES:  Optional call in 04/15/2029 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

Barclays Capital Inc.

Ramirez & Co., Inc.

Citigroup Global Markets Inc.

Loop Capital Markets

RBC Capital Markets

Williams Capital Group L.P.

Academy Securities

Blaylock Van, LLC

Drexel Hamilton, LLC

Fidelity Capital Markets

FTN Financial Capital Markets

Janney Montgomery Scott LLC

KeyBanc Capital Markets

Mesirow Financial Inc.

Mischler Financial Group, Inc.

NW Capital Markets Inc

Oppenheimer & Co.

Piper Jaffray & Co

PNC Capital Markets LLC

Prager & Co., LLC

Rice Financial Products Company

Stern Brothers & Co.

TD Securities (USA) LLC

By: Barclays Capital Inc.  New York, NY