

\$ 125,000,000\*

West Contra Costa Unified School District, California

General Obligation Bonds 2010 Election, 2018

Series E and 2012 Election, 2018 Series D

COMPETITIVE ISSUE

Bank of America Merrill Lynch is the winning bid.

\$ 125,000,000\*

MOODY'S: Aa3

S&P: AA-

FITCH: AAA

DATED: 05/10/2018 FIRST COUPON: 02/01/2019 DUE: 08/01

MATURITY	AMOUNT*	COUPON	PRICE
08/01/2020	4,490M	5.00%	1.80
08/01/2030	4,665M	5.00%	2.72
08/01/2031	4,855M	3.00%	3.18
08/01/2032	5,050M	3.00%	3.25
08/01/2033	5,260M	3.00%	3.35
08/01/2034	5,470M	4.00%	3.36
08/01/2035	5,695M	4.00%	3.40
08/01/2036	5,930M	3.25%	3.50
08/01/2037	6,175M	3.25%	3.53
08/01/2038	6,425M	4.00%	3.48
08/01/2039	6,685M	4.00%	3.50

08/01/2040	6,960M	4.00%	3.52
08/01/2041	7,240M	4.00%	3.53
08/01/2042	7,540M	4.00%	3.54
08/01/2043	7,845M	4.00%	3.55
08/01/2044	8,165M	4.00%	3.56
08/01/2045	8,500M	4.00%	3.57
08/01/2046	8,845M	3.50%	3.63
08/01/2047	9,205M	3.50%	3.64

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CALL FEATURES: Optional call in 08/01/2028 @ 100.00

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\$ 60,000,000\*

2012 ELECTION, 2018 SERIES D

MOODY'S: Aa3      S&P: AA-      FITCH: AAA

DATED: 05/10/2018 FIRST COUPON: 02/01/2019 DUE: 08/01

MATURITY    AMOUNT\*    COUPON    PRICE

08/01/2020	2,150M	5.00%	1.80
08/01/2030	2,240M	5.00%	2.72
08/01/2031	2,330M	3.00%	3.18
08/01/2032	2,425M	3.00%	3.25
08/01/2033	2,525M	3.00%	3.35
08/01/2034	2,625M	4.00%	3.36
08/01/2035	2,735M	4.00%	3.40
08/01/2036	2,845M	3.25%	3.50
08/01/2037	2,965M	3.25%	3.53
08/01/2038	3,085M	4.00%	3.48
08/01/2039	3,210M	4.00%	3.50
08/01/2040	3,340M	4.00%	3.52
08/01/2041	3,475M	4.00%	3.53
08/01/2042	3,620M	4.00%	3.54
08/01/2043	3,765M	4.00%	3.55
08/01/2044	3,920M	4.00%	3.56
08/01/2045	4,080M	4.00%	3.57
08/01/2046	4,245M	3.50%	3.63
08/01/2047	4,420M	3.50%	3.64

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CALL FEATURES: Optional call in 08/01/2028 @ 100.00

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\* - APPROXIMATE SUBJECT TO CHANGE