$131,565,000\*

Development Authority of Fulton County

Revenue Bonds

(Georgia Tech Athletic Association Project)

Federally Taxable Series 2019B

COUPONS SET

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* ATTENTION \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

THE BONDS ARE TAXABLE MUNICIPAL SECURITIES AND THIS OFFERING IS

SUBJECT TO REGULATION BY THE MUNICIPAL SECURITIES RULEMAKING BOARD. ALL

ACTIVITY UNDERTAKEN WITH RESPECT TO THIS OFFERING MUST BE SUPERVISED BY A

MUNICIPAL SECURITIES PRINCIPAL.

MOODY'S: A2 S&P: NR FITCH: A+

(Stable) (Stable)

DATED:08/29/2019 FIRST COUPON:10/01/2019 DUE: 10/01

ALL BONDS ARE PRICED AT PAR.

MATURITY AMOUNT\* COUPON

10/01/2023 1,930M 1.974%

10/01/2024 2,995M 2.074%

10/01/2032 5,100M 2.655%

10/01/2034 11,085M 2.735%

10/01/2041 43,765M 3.135%

10/01/2049 66,690M 3.235%

TAXABLE INFORMATION

MATURITY TREASURY SPREAD VS. TREASURY TREASURY COUPON

YIELD COUPON MATURITY

10/01/2023 1.424 +55.00 1.750 07/31/2024

10/01/2024 1.424 +65.00 1.750 07/31/2024

10/01/2032 1.535 +112.00 1.625 08/15/2029

10/01/2034 1.535 +120.00 1.625 08/15/2029

10/01/2041 1.985 +115.00 2.875 05/15/2049

10/01/2049 1.985 +125.00 2.875 05/15/2049

CALL FEATURES: Optional call in 10/01/2029 @ 100.00

Sinking Fund Schedule

2034 Term Bond

10/01/2033 5,390M

10/01/2034 5,695M

Sinking Fund Schedule

2041 Term Bond

10/01/2036 5,590M

10/01/2037 6,850M

10/01/2038 7,225M

10/01/2039 7,620M

10/01/2040 8,030M

10/01/2041 8,450M

Sinking Fund Schedule

2049 Term Bond

10/01/2043 8,465M

10/01/2044 8,800M

10/01/2045 9,145M

10/01/2046 9,505M

10/01/2047 9,870M

10/01/2048 10,255M

10/01/2049 10,650M

\*APPROXIMATE SUBJECT TO CHANGE

J.P. Morgan Securities LLC

Bank of America Merrill Lynch

Wells Fargo Securities (trade name for Wells Fargo

Bank N.A. Municipal Products Group)

By: J.P. Morgan Securities LLC New York, NY