$727,870,000\*

CITY OF CHICAGO

General Obligation Bonds

Series 2019A

We have received the verbal award. Please note re-pricing.

MOODY'S: NAF S&P: BBB+ FITCH: BBB- KROLL: A

stable (confirmed) stable (confirmed) stable (confirmed)

DATED:04/10/2019 FIRST COUPON:07/01/2019 DUE: 01/01

MATURITY AMOUNT\* COUPON PRICE

01/01/2027 22,070M 5.00% 3.45

(Approx. $ Price 110.427)

01/01/2028 31,090M 5.00% 3.51

(Approx. $ Price 111.109)

01/01/2029 16,725M 5.00% 3.59

(Approx. $ Price 111.483)

01/01/2031 12,730M 5.00% 3.76

(Approx. $ Price PTC 01/01/2029 110.016)

01/01/2035 50,500M 5.50% 3.96

(Approx. $ Price PTC 01/01/2029 112.323)

01/01/2039 47,305M 5.00% 4.27

(Approx. $ Price PTC 01/01/2029 105.753)

01/01/2040 60,095M 5.00% 4.30

(Approx. $ Price PTC 01/01/2029 105.509)

01/01/2044 223,135M 5.00% 4.40

(Approx. $ Price PTC 01/01/2029 104.699)

01/01/2049 264,220M 5.50% 4.35

(Approx. $ Price PTC 01/01/2029 109.033)

CALL FEATURES: Optional call in 01/01/2029 @ 100.00

Sinking Fund Schedules

2044 Term Bond

01/01/2041 35,830M

01/01/2042 37,680M

01/01/2043 72,990M

01/01/2044 76,635M

2049 Term Bond

01/01/2045 47,340M

01/01/2046 49,945M

01/01/2047 52,695M

01/01/2048 55,590M

01/01/2049 58,650M

\*APPROXIMATE SUBJECT TO CHANGE

Barclays Capital Inc.

Cabrera Capital Markets, LLC

IFS Securities

Mischler Financial Group, Inc.

North South Capital LLC

Ramirez & Co., Inc.

Rice Financial Products Company

By: Barclays Capital Inc. New York, NY