

\$ 126,265,000\*

The City of New York, New York

Taxable General Obligation Bonds, Fiscal 2019

Series D, Subseries D-3

Bank of America Merrill Lynch is the winning bid.

MOODY'S: Aa2            S&P: AA            FITCH: AA

DATED: 12/18/2018    FIRST COUPON: 06/01/2019 DUE: 12/01

ALL BONDS ARE PRICED AT PAR.

MATURITY	AMOUNT*	COUPON
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12/01/2029	29,415M	3.90%
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12/01/2030	30,800M	3.93%
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12/01/2031	32,260M	3.96%
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12/01/2032	33,790M	4.00%
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CALL FEATURES: Optional call in 12/01/2028 @ 100.00  
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\* - APPROXIMATE SUBJECT TO CHANGE