

\$612,000,000*

Tuscaloosa County Industrial Development Authority

Gulf Opportunity Zone Refunding Bonds

(Hunt Refining Project)

Series 2019A

MOODY'S: NR

S&P: NR

FITCH: NR

DATED: 05/16/2019 FIRST COUPON: 11/01/2019 DUE: 05/01

ALL BONDS ARE PRICED AT PAR.

MATURITY	AMOUNT*	COUPON
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05/01/2032	200,000M	4.50%
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05/01/2044	412,000M	5.25%
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CALL FEATURES: Optional call in 05/01/2029 @ 100.00

* - APPROXIMATE SUBJECT TO CHANGE