

\$509,475,000*
CALIFORNIA STATEWIDE COMMUNITIES
DEVELOPMENT AUTHORITY

\$44,555,000*
Kaiser Permanente
Revenue Bonds
Series 2003D

***** REMARKETING *****

MOODY'S: NR S&P: AA-

(Stable)

FITCH: AA- KROLL: NR

(Stable)

DATED: 10/31/2019 FIRST COUPON: 02/01/2020

ORIGINAL DATED DATE: 04/06/2003

DUE: 05/01

MATURITY TENDER DATE AMOUNT* COUPON PRICE

(Pts)

05/01/2033 11/01/2029 44,555M 5.00% 1.81

(Approx. \$ Price 129.059)

CALL FEATURES: No optional call

\$77,485,000*
Kaiser Permanente
Revenue Bonds
Series 2004J

***** REMARKETING *****

MOODY'S: NR S&P: AA-

(Stable)

FITCH: AA- KROLL: NR

(Stable)

DATED: 10/31/2019 FIRST COUPON: 04/01/2020

ORIGINAL DATED DATE: 03/30/2004

DUE: 04/01

MATURITY TENDER DATE AMOUNT* COUPON PRICE
(Pts)
04/01/2036 11/01/2029 77,485M 5.00% 1.81
(Approx. \$ Price 129.059)

CALL FEATURES: No optional call

\$77,485,000*

Kaiser Permanente
Revenue Bonds
Series 2004L

***** REMARKETING *****

MOODY'S: NR S&P: AA-

(Stable)

FITCH: AA- KROLL: NR

(Stable)

DATED: 10/31/2019 FIRST COUPON: 04/01/2020

ORIGINAL DATED DATE: 03/30/2004

DUE: 04/01

MATURITY TENDER DATE AMOUNT* COUPON PRICE
(Pts)

04/01/2038 11/01/2029 77,485M 5.00% 1.81
(Approx. \$ Price 129.059)

CALL FEATURES: No optional call

\$116,230,000*
Kaiser Permanente
Revenue Bonds

Series 2004M

***** REMARKETING *****

MOODY'S: NR S&P: AA-

(Stable)

FITCH: AA- KROLL: NR

(Stable)

DATED: 10/31/2019 FIRST COUPON: 04/01/2020

ORIGINAL DATED DATE: 03/30/2004

DUE: 04/01

MATURITY TENDER DATE AMOUNT* COUPON PRICE

(Pts)

04/01/2038 11/01/2029 116,230M 5.00% 1.81

(Approx. \$ Price 129.059)

CALL FEATURES: No optional call

\$65,865,000*

Kaiser Permanente

Revenue Bonds

Series 2009C

Sub-Series C-1

***** REMARKETING *****

MOODY'S: NR S&P: AA-

(Stable)

FITCH: AA- KROLL: NR

(Stable)

DATED: 10/31/2019 FIRST COUPON: 04/01/2020

ORIGINAL DATED DATE: 06/03/2009

DUE: 04/01

MATURITY TENDER DATE AMOUNT* COUPON PRICE

(Pts)

04/01/2046 11/01/2029 65,865M 5.00% 1.81

(Approx. \$ Price 129.059)

CALL FEATURES: No optional call

\$65,865,000*

Kaiser Permanente

Revenue Bonds

Series 2009C

Sub-Series C-2

***** REMARKETING *****

MOODY'S: NR S&P: AA-

(Stable)

FITCH: AA- KROLL: NR

(Stable)

DATED: 10/31/2019 FIRST COUPON: 04/01/2020

ORIGINAL DATED DATE: 06/03/2009

DUE: 04/01

MATURITY TENDER DATE AMOUNT* COUPON PRICE
(Pts)
04/01/2046 11/01/2029 65,865M 5.00% 1.81
(Approx. \$ Price 129.059)

CALL FEATURES: No optional call

\$61,990,000*
Kaiser Permanente
Revenue Bonds
Series 2009C
Sub-Series C-3

***** REMARKETING *****

MOODY'S: NR S&P: AA-

(Stable)

FITCH: AA- KROLL: NR

(Stable)

DATED: 10/31/2019 FIRST COUPON: 04/01/2020

ORIGINAL DATED DATE: 06/03/2009

DUE: 04/01

MATURITY TENDER DATE AMOUNT* COUPON PRICE

(Pts)

04/01/2045 11/01/2029 61,990M 5.00% 1.81

(Approx. \$ Price 129.059)

CALL FEATURES: No optional call

* - APPROXIMATE SUBJECT TO CHANGE