$172,230,000\*

State of Washington, Washington

Motor Vehicle Fuel Tax General Obligation Bonds,

Series 2019D

COMPETITIVE ISSUE

Bank of America Merrill Lynch is the winning bid.

MOODY''S: Aa1 S&P: AA+ FITCH: AA+

DATED:02/20/2019 FIRST COUPON:06/01/2019 DUE: 06/01

MATURITY AMOUNT\* COUPON PRICE

06/01/2020 3,770M 5.00% 1.66

06/01/2021 3,920M 5.00% 1.70

06/01/2022 4,065M 5.00% 1.74

06/01/2023 4,210M 5.00% 1.79

06/01/2024 4,375M 5.00% 1.85

06/01/2025 4,595M 5.00% 1.95

06/01/2026 4,820M 5.00% 2.04

06/01/2027 5,070M 5.00% 2.17

06/01/2028 5,320M 5.00% 2.25

06/01/2029 5,580M 5.00% 2.35

06/01/2030 5,860M 5.00% 2.48

06/01/2031 6,155M 5.00% 2.62

06/01/2032 6,470M 5.00% 2.71

06/01/2033 6,790M 5.00% 2.79

06/01/2034 7,125M 5.00% 2.85

06/01/2035 7,480M 5.00% 2.91

06/01/2036 7,855M 5.00% 2.97

06/01/2037 8,250M 5.00% 3.03

06/01/2038 8,665M 5.00% 3.09

06/01/2039 9,095M 5.00% 3.14

06/01/2040 9,550M 5.00% 3.18

06/01/2041 10,025M 5.00% 3.20

06/01/2042 10,525M 5.00% 3.22

06/01/2043 11,055M 5.00% 3.24

06/01/2044 11,605M 5.00% 3.25

CALL FEATURES: Optional call in 12/01/2028 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

By: Bank of America Merrill Lynch New York, NY